

PFA Financial Well-being Scale Questions

					Rating
1. I do not worry about running out of cash					
1	2	3	4	5	
DisagreeNeutralAgree					
2. I feel confident that I can fund unexpected expenses and opportunities					
1	2	3	4	5	
DisagreeNeutralAgree					
3. I know how money flows into and out of my life					
1	2	3	4	5	
DisagreeNeutralAgree					
4. I do not feel harassed by multiple creditors and payment due dates					
1	2	3	4	5	
DisagreeNeutralAgree					
5. I can pay more than the minimum required by my creditors					
1	2	3	4	5	
DisagreeNeutralAgree					
6. I use debt more for buying earning assets than non-earning ones or consumption					
1	2	3	4	5	
DisagreeNeutralAgree					
7. I feel confident that I will leave enough to my family if I am called from this life now					
1	2	3	4	5	
DisagreeNeutralAgree					
8. I feel confident that I have enough coverage to defray critical illness expenses					
1	2	3	4	5	
DisagreeNeutralAgree					
9. I know that I will be able to fund ordinary health expenses					
1	2	3	4	5	
DisagreeNeutralAgree					
10. I am certain I can meet my long-term financial goals					
1	2	3	4	5	
DisagreeNeutralAgree					
11. I/We know understand if we are all SET for direct investing					
1	2	3	4	5	
LowMediumHigh					
12. I/We are currently funding or have fully funded investment plans					
1	2	3	4	5	
LowMediumHigh					
Overall Score					

Note: To get overall score, total all corresponding number answers and divide by 12.

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